

<b>Notice of References Cited</b>	Application/Control No. 09/520,763	Applicant(s)/Patent Under Reexamination COMISKEY ET AL.	
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**U.S. PATENT DOCUMENTS**

*		Document Number Country Code-Number-Kind Code	Date MM-YYYY	Name	Classification
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	B	US-US004694397A	09-1987	Grant et al.	364/408
	C	US-US004346442A	08-1982	Musmanno	364/408
	D	US-US006161098A	12-2000	Wallman	705/36
	E	US-US006360210B1	03-2002	Wallman	705/36
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	N	WO 01/90997 A2	11-2001	WIPO	Wallman, Steven, M., H.	G06F17/60
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	U✓	Warkenthien, Kristina. Mellon Creates Ultra Family Office Division, Private Asset Management, New York, March 6, 2000.
	V	PNC Advisors to use First Rate Performance to Track After-Tax and Net-of-Fees Performance, Business Wire, New York, Mar 6, 2000.
	W	Deutsche Asset Management Announces Joint Development Project with Professor Andrew Lo and AlphaSimplex Group, LLC PR Newswire, New York, March 6, 2000.
	X	Canniffe, Mary, Banks roll out red carpet for wealthy private clients, Irish Times, Dublin, March 3, 2000.

\*A copy of this reference is not being furnished with this Office action. (See MPEP § 707.05(a).)  
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	V	Baker, Gill, Japan Sony's got yen for Web banking, Bank Technology News, New York, NY, March 2000.
	W	Burke, Jeanne, Cashing in on Wealth Management, Bank Investment Marketing, Feb 2000, Vol. 8, Issue 2, p.26.
	X	Merrill Lynch webpage copyright year 1999 and year 2000.

\*A copy of this reference is not being furnished with this Office action. (See MPEP § 707.05(a).)  
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